

Alzheimer Society

Gift of Publicly Traded Securities

Step 1: Prior to transferring securities to us, please fax or email this form to:

Susan Perrier, Controller - Alzheimer Society of Toronto
Fax: 416-322-6656 Email: sperrier@alzheimerssc.org

Step 2: Donor Information – Name of donor for charitable receiving purposes:

Name: _____ Phone: _____
Address: _____
City: _____ Province: _____ Postal Code: _____
Email: _____

Gifts of \$500 or more are acknowledged in our Annual Report.

Please indicate if you prefer to remain anonymous

Step 3: This letter will confirm my intention to donate the following securities to the Alzheimer Society without restriction and which can be sold at any time considered appropriate.

Name of Shares: _____
Number of Shares: _____
Authorization of donor: _____ Date: _____

Step 4: Your Broker/Delivering Custodian Information:

Name of firm: _____
Broker's name: _____
Phone: _____ Email: _____

Step 5: To transfer securities, please advise your broker of the following

Alzheimer Society broker details:
Anwar Husain, Investment Advisor, BMO Nesbitt Burns
2 St. Clair Ave East, 19th Floor
Toronto, Ontario M4V 1L5
416-485-4136
anwar.husain@nbpcd.com

Account # is 615-02538 10 and please quote our Dealer Rep Code as "9185 KQI".

Transfer information should include: CUID: NTD T and BBS FINS # T009

Please be advised that the value of the donation receipt will be based on the closing price of the securities on the day that they are received into the Society's account in accordance with our policy and Canada Revenue Agency (CRA) regulations