



GIFT OF PUBLICLY TRADED SECURITIES

Step 1: Prior to transferring securities to us, please fax or email this form to:

Lori Chessell
Chief Financial Officer
Phone: 416-709-0574
Email: lchessell@alzon.ca

Step 2: Donor Information – Name of donor for charitable receipting purposes:

Name: _____ Phone: _____
Address: _____
City: _____ Province: _____ Postal Code: _____
Email: _____

Gifts of \$1,000 or more are acknowledged in our Annual Report.

Please indicate if you prefer to remain anonymous.

Step 3: This letter will confirm my intention to donate the following securities to the Alzheimer Society of Ontario without restriction and which can be sold at any time considered appropriate.

Name of Shares: _____
Number of Shares: _____
Authorization signature of donor: _____ Date: _____

Please indicate area of designation for gift:

Area of greatest needs - Research - Programs and services – Special projects as discussed

Step 4: Your Broker/Delivering Custodian Information:

Name of firm: _____
Broker's name: _____
Phone: _____ Email: _____

Step 5: To transfer securities, please advise your broker of the following Alzheimer Society Ontario broker details:

Anwar Husain, Investment Advisor, BMO Nesbitt Burns
22 St. Clair Ave East, Suite 1203
Toronto, Ontario M4T 2S7
416-485-4136
anwar.husain@nbpcd.com

Account # is 615-02538 10 and please quote our Dealer Rep Code as "9185 KQI".
Transfer information should include: CUID: NTDI and BBS FINS # T009 **regulations**.

Please be advised that the value of the donation receipt will be based on the closing price of the securities on the day that they are received into the Society's account in accordance with our policy and Canada Revenue Agency (CRA) regulations.

ALZHEIMER SOCIETY OF TORONTO

1600 – 20 EGLINTON AVENUE WEST, TORONTO ON M4R 1K8

TEL: (416) 332 6560 FAX: (416) 322 6656

www.alz.to

CHARITABLE REGISTRATION NUMBER: 10670 5262 RR0001