

GIFT OF PUBLICLY TRADED SECURITIES

Step 1: Prior to transferring securities to us, please email this form to:

Altaf Alamin

Director of Finance & Operations, Alzheimer Society of Toronto

Phone: 647 382 4226

Email: aalamin@alz.to

Step 2: Donor Information – Name of donor for charitable receipting purposes:

Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Email: _____ Phone: _____

☐ Please indicate if you prefer to remain anonymous.

Step 3: This letter will confirm my intention to donate the following securities to the Alzheimer Society of Toronto without restriction and which can be sold at any time considered appropriate.

Name of shares: _____ # of shares: _____

Name of shares: _____ # of shares: _____

Authorization signature of donor: _____ Date: _____

Please indicate area of designation for gift:

☐ Area of greatest needs ☐ Research ☐ Programs and services ☐ Special projects as discussed

Step 4: Your Broker/Delivering Custodian Information:

Name of firm: _____

Broker's name: _____

Phone: _____ Email: _____

Step 5: To transfer securities, please advise your broker of the following Alzheimer Society Toronto broker details:

Udaya Ratnayake, Senior Portfolio Manager, BMO Nesbitt Burns

Phone: 416-924-4838 Email: udaya.rat@nbpcd.com Fax: 416-515-1586

Account # is 615-02538 10

Transfer information should include: CUID: NTDT and BBS FINS # T009 **regulations.**

Please be advised that the value of the donation receipt will be based on the closing price of the securities on the day that they are received into the Society's account in accordance with policy and Canada Revenue Agency regulations.

ALZHEIMER SOCIETY OF TORONTO

1600 – 20 EGLINTON AVENUE WEST, TORONTO ON M4R 1K8

TEL: (416) 332 6560 FAX: (416) 322 6656

www.alz.to

CHARITABLE REGISTRATION NUMBER: 10670 5262 RR0001